Code KDH

Company name Khang Dien House Trading and Investment Joint Stock Company

Date 11/01/2016

Subject Result of share issue for capital increase

Content:

Khang Dien House Trading and Investment Joint Stock Company has reported the result of share issue for capital increase from the owner's equity as follows:

I. Information on stock:

- 1. Stock name: Stock of Khang Dien House Trading and Investment Joint Stock Company
- 2. Charter capital: VND1,800,000,000,000
- 3. Number of outstanding shares (before the issuance): 180,000,000 shares
- 4. Number of treasury shares(before the issuance): 0 shares
- 5. Stock type: common share
- 6. Stock code: KDH
- 7. Par value: VND10,000/ share
- 8. Number of shares expected to be issued: 54,000,000 shares
- 9. Purpose: to issue shares to raise the share capital from the owner's equity
- 10. Record date: October 24, 2016
- 11. Estimated trading date: November 30, 2016

II. Result:

- 1. Number of distributed shares: 53,999,892 shares
- 2. Number of distributed shareholders: 606 shareholders
- 3. Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares will be cancelled.
- 4. Total current shares (October 24, 2016):
 - Outstanding shares: 233,999,892 shares
 - Treasury shares: 0 shares